Instructor: Moustafa Abdelsamad, DBA
Phone: Office: (361) 825-3045
Email: moustafa.abdelsamad@tamucc.edu
Office: O’Connor Building (OCNR) 383
Office Hours: On Webex, Wednesday from 10:15 to 11:15 a.m. and Thursday 6:30 to 7:30 p.m. Go to: tamucc.webex.com/meet/Moustafa For help see: https://iol.tamucc.edu/webex.html
Class: 100% Online
Class Website: http://bb9.tamucc.edu

Required Materials:
2. Internet Access for Connect™ Finance, Blackboard 9.1, StockTrak – Homework, Quizzes, and Other Assignments

Additional Requirements:
3. Financial Calculator (Texas Instrument’s BA II Plus only or any other financial calculator-no scientific calculators will be allowed)
4. StockTrak software, REQUIRED
5. Textbook Connect™ Finance Access, REQUIRED

Prerequisites:
Junior standing and above. ACCT 2301; ACCT 2302; MATH 1325 or MATH 2413.

Course Description:
FINA 3310, Financial Management, is an introductory survey of financial management issues and is a business core requirement. The course emphasizes planning and decision making. It covers specific topics such as discounted cash flow analysis, stock and bond valuation, financial intermediation, organizing, raising and managing capital, capital investment, risk analysis, and financial statement analysis. Lectures and class discussion are supplemented with sample problems, and outside readings. Quantitative techniques are introduced to facilitate analysis.

Learning Objectives:
By the end of this course, the students will be able to:
1. Construct a company’s financial statements, calculate financial ratios and make inferences about its financial characteristics and position.
2. Calculate the present and future values of a lump sum or a series of cash flows.
3. Differentiate the characteristics of stocks and bonds and estimate the prices of bonds and stocks
4. Use the Security Market line to measure an asset’s return when given its risk, or vice versa.
5. Understand the Weighted Average Cost of Capital.
6. Calculate Net Present Value, Internal Rate of Return, and determine if an investment is acceptable.
7. Effectively review and prepare for the finance segment of the Major Field Test for business majors.

**Relationship to Other Coursework:**
Knowledge of the subject matter in this course is a requisite to comprehending advanced financial management concepts contained in FINA 4310, Advanced Financial Management. The principles of financial management form a foundation for concepts in related finance courses including investments, risk management, real estate, and financial markets and institutions. It is essential for other courses such as strategic planning and business policy.

**Instructional Methodology:**
BB will have the instructions needed to successfully complete the course. Additional supplements may be added to help in understanding course materials.

**Performance Evaluation and Grading:**
A mid-term and a final exam will be given. **The final exam will be cumulative.** Test materials will be based on the assignments, tests, quizzes, end of chapter problems and other supplements. Test format is primarily multiple choice; questions will emphasize the understanding and application of concepts and topics covered. All tests are closed books, closed notes. Only a formula sheet will be allowed during examinations.

**Important Note:**
The course requires the use of exam-proctoring for the mid-term and final exams involving third party charges. The cost per exam per student is estimated at $38. Students may require to schedule the exam at least 24 hours in advance to avoid extra charges. All costs including webcams to be used in test proctoring are the responsibility of the student.

**Grades will be assigned based on the following approximate weights:**

<table>
<thead>
<tr>
<th>Component</th>
<th>Points</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mid-Term Exam</td>
<td>300</td>
</tr>
<tr>
<td>Final Exam (Cumulative)</td>
<td>400</td>
</tr>
<tr>
<td>Homework</td>
<td>100</td>
</tr>
<tr>
<td>Quizzes</td>
<td>100</td>
</tr>
<tr>
<td>StockTrak assignment</td>
<td>100</td>
</tr>
<tr>
<td>Learn Smart (Extra credit up to 5 points bonus per assignment to be added to total points earned)</td>
<td></td>
</tr>
</tbody>
</table>

Then, total points earned is divided by 1000 to determine letter grade.

TOTAL POINTS* 1000 points

*A weighted average is used to calculate the points earned. Then add the bonus points and divide the total by 1,000.

**Letter Grades Assignments (tentative)**

If your points are

- 90% - 100%  A
- 80% - 89%   B
- 70% - 79%   C
- 60% - 69%   D
- below 60%   F
All assignments are to be turned in by the due date. **Late assignments will be penalized for each day they are late and are not accepted beyond five days after due date.**

**Academic Honesty:**
University students are expected to conduct themselves in accordance with the highest standards of academic honesty. Academic misconduct for which a student is subject to penalty includes all forms of cheating, such as illicit possession of examinations or examination materials, forgery, or plagiarism (the presentation of the work of another as one’s own work). The University policy of scholastic dishonesty will be strictly followed with no exceptions. Understand that the University definition of scholastic dishonesty will be strictly adhered to and any student caught providing or receiving assistance on an exam will immediately be given a grade of “F” for the course.

This course, and all other courses offered by the College of Business (COB), requires all of its students to abide by the COB Student Code of Ethics (available online at www.cob.tamucc.edu). Provisions and stipulations in the code are applicable to all students taking College of Business courses regardless of whether or not they are pursuing a degree awarded by the COB.

**Americans with Disabilities Act Compliance:**
The Americans with Disabilities Act (ADA) is a federal anti-discrimination statute that provides comprehensive civil rights protection for persons with disabilities. Among other things, this legislation requires that all students with disabilities be guaranteed a learning environment that provides for reasonable accommodation of their disabilities. If you believe you have a disability requiring an accommodation, please contact the Disability Services Office at (361) 825-5816 or visit the office in Corpus Christi Hall 116.

If you are a returning veteran and are experiencing cognitive and/or physical access issues in the classroom or on campus, please contact the Disability Services office for assistance at (361) 825-5816.

**Grade Appeals**
As stated in University Rule 13.02.99.C2, Student Grade Appeals, a student who believes that he or she has not been held to appropriate academic standards as outlined in the class syllabus, equitable evaluation procedures, or appropriate grading, may appeal the final grade given in the course. The burden of proof is upon the student to demonstrate the appropriateness of the appeal.

A student with a complaint about a grade is encouraged to first discuss the matter with the instructor. For complete details, including the responsibilities of the parties involved in the process and the number of days allowed for completing the steps in the process, see University Rule13.02.99.C2, Student Grade Appeals, and University Procedure 13.02.99.C2.01, Student Grade Appeal Procedures. These documents are accessible through the University Rules Web site at [http://www.tamucc.edu/provost/university_rules/index.html](http://www.tamucc.edu/provost/university_rules/index.html). For assistance and/or guidance in the grade appeal process, students may contact the Office of Student Affairs.

**Dropping a Class**
I hope that you never find it necessary to drop this or any other class. However, events can sometimes occur that make dropping a course necessary or wise. Please consult with me before you decide to drop to be sure it is the best thing to do. Should dropping the course be the best course of action, you must initiate the process to drop the course by going to the
Student Services Center and filling out a course drop form (keep a copy for your records). **April 7, 2017** is the last day to drop a class with an automatic grade of “W” this semester.

**Major Field Test**
The Major Field Test (MFT) is required for all students pursuing the Bachelor of Business Administration degree and will be administered in the MGMT 4388, Administrative Policy and Strategy course. To prepare for this test, business majors are advised to retain their class notes, textbooks and other relevant materials from this class and the other business core courses and to fine-tune their readiness for the MFT by completing the online MFT review available through the COB website at [www.cob.tamucc.edu](http://www.cob.tamucc.edu)

**Spring 2017**

**Academic Calendar**

- **January 16**  
  Martin Luther King, Jr. Holiday (CLOSED)
- **January 18**  
  Classes begin
- **January 25**  
  Last day to late register or add a class
- **February 28**  
  Last day to apply for Spring graduation
- **March 10**  
  Last Day of classes for 1st 7-Week Session and Final Exams
- **March 13-17**  
  Spring Break
- **March 17**  
  Campus Closed
- **March 20**  
  First Day of Classes 2nd 7-week session
- **March 22**  
  Grades Due for 1st 7-Week Session
- **April 7**  
  Last day to drop a class
- **May 1**  
  Last day to withdraw
- **May 2**  
  Last day of classes
- **May 2**  
  Final Exams 2nd 7-Week Session
- **May 3**  
  Reading Day
- **May 4-5,**  
  Final examinations
- **May 8-10**  
  Grading days
- **May 13**  
  Spring Commencement
- **May 15**  
  Spring Grades Due
- **May 19**  
  Faculty End Date

* Some courses will follow a different schedule. Please see the class schedule for information on when particular courses are offered.

NOTE: Dates of holidays are tentative, pending approval by The Texas A&M University System Board of Regents. For the latest information on dates and deadlines, please consult the appropriate class schedule
Chapters covered: Chapters 1-12.

<table>
<thead>
<tr>
<th>Due Date by 11:59 p.m.</th>
<th>Chapter</th>
<th>Items Due Related to Chapter</th>
<th>Practice</th>
<th>StockTrak Game</th>
</tr>
</thead>
<tbody>
<tr>
<td>January 24</td>
<td>1. Introduction to Financial Management</td>
<td>Learn Smart BB Homework BB Quiz</td>
<td>Selected end of chapter problems</td>
<td>Registration starts from January 20, 2017</td>
</tr>
<tr>
<td>January 31</td>
<td>2. Financial Statements, Taxes, and Cash Flow</td>
<td>Learn Smart BB Homework BB Quiz</td>
<td>Selected end of chapter problems</td>
<td>Trade starts</td>
</tr>
<tr>
<td>February 7</td>
<td>3. Working with Financial Statements</td>
<td>Learn Smart BB Homework BB Quiz</td>
<td>Selected end of chapter problems</td>
<td></td>
</tr>
<tr>
<td>February 14</td>
<td>4. Introduction to Valuation: The Time Value of Money</td>
<td>Learn Smart BB Homework BB Quiz</td>
<td>Selected end of chapter problems</td>
<td></td>
</tr>
<tr>
<td>February 21</td>
<td>5. Discounted Cash Flow Valuation</td>
<td>Learn Smart BB Homework BB Quiz</td>
<td>Selected end of chapter problems</td>
<td></td>
</tr>
<tr>
<td>February 28</td>
<td>6. Interest Rates and Bond Valuation</td>
<td>Learn Smart BB Homework BB Quiz</td>
<td>Selected end of chapter problems</td>
<td></td>
</tr>
<tr>
<td>March 7</td>
<td>Mid-Term Examination (details will be announced)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>March 21</td>
<td>7. Equity Markets and Stock Valuation</td>
<td>Learn Smart BB Homework BB Quiz</td>
<td>Selected end of chapter problems</td>
<td></td>
</tr>
<tr>
<td>March 28</td>
<td>8. Net Present Value and Other Investment Criteria</td>
<td>Learn Smart BB Homework BB Quiz</td>
<td>Selected end of chapter problems</td>
<td></td>
</tr>
<tr>
<td>April 11</td>
<td>9. Making Capital Investment Decisions</td>
<td>Learn Smart BB Homework BB Quiz</td>
<td>Selected end of chapter problems</td>
<td></td>
</tr>
<tr>
<td>April 18</td>
<td>10. Some Lessons from Capital Market History</td>
<td>Learn Smart BB Homework BB Quiz</td>
<td>Selected end of chapter problems</td>
<td></td>
</tr>
<tr>
<td>Date</td>
<td>Topic</td>
<td>Assignment</td>
<td>Problems</td>
<td>Notes</td>
</tr>
<tr>
<td>----------</td>
<td>-------------------</td>
<td>-----------------------------</td>
<td>-------------------</td>
<td>--------------------------------------------</td>
</tr>
<tr>
<td>April 25</td>
<td>11. Risk and Return</td>
<td>Learn Smart</td>
<td>Selected end of chapter problems</td>
<td>Trade Ends on April 25. Report due on April 27.</td>
</tr>
<tr>
<td>May 2</td>
<td>12. Cost of Capital</td>
<td>Learn Smart</td>
<td>Selected end of chapter problems</td>
<td></td>
</tr>
<tr>
<td>May 4</td>
<td>Final Examination (details will be announced)</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>